



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

11 March 2025

Issue Number	240315
Tender Type	Reopening
Tender Date	13 March 2025
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.86%
Interest Payment Frequency	Annually
Interest Payment Date	8 November
Original Tenor	Five Years
Issue and Settlement Date	14 March 2025
Value Date	8 November 2024
Maturity Date	8 November 2029
Listing Date	18 March 2025
Commission Rate	0.08%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

\*Disclaimer

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<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.